

SDG&E Customer Generation

Guidelines for WDAT Site Control documentation, dated October 1, 2024

Introduction:

San Diego Gas & Electric Company (SDG&E) offers the following guidelines to help interconnection customers better understand the interconnection procedures. If there are any conflicts between this information and SDG&E's interconnection procedures or tariffs/rules, the tariffs/rules will govern.

Definition of Site Control:

The following definition of Site Control was included in SDG&E's WDAT Compliance Filing for FERC Order No. 2023, filed on 8-14-2024 and which was requested to be effective on 8-15-2024.

Site Control shall mean the exclusive land right to develop, construct, operate, and maintain the Generating Facility over the term of expected operation of the Generating Facility. Site Control may be demonstrated by documentation establishing: (1) for private land: (a) ownership of, a leasehold interest in, or a right to develop a site of sufficient size to construct and operate the Generating Facility; or (b) an option to purchase or acquire a leasehold site of sufficient size to construct and operate the Generating Facility; or (c) any other documentation that clearly demonstrates the right of Interconnection Customer to exclusively occupy a site of sufficient size to construct and operate the Generating Facility. (2) for public land, including that controlled or managed by any federal, state or local agency, a final, non-appealable permit, license, or other right to use the property for the purpose of generating electric power and in acreage reasonably necessary to accommodate the Generating Facility, which exclusive right to use public land under the management of the federal Bureau of Land Management shall be in a form specified by the Bureau of Land Management.

All interconnection requests must provide documentation of Site Control with the application/interconnection request. Demonstration of Site Control must, at a minimum, show control through the proposed Commercial Operation Date of the new generating/storage facility or increase in the capacity of an existing generating/storage facility that is the subject of the interconnection request.

Guidelines for Site Control documentation for Projects locating on Private Land:

For interconnection requests for sites on private land, documentation that would be acceptable to SDG&E for such projects would include the following:

- A site map for the footprint of the total project, showing a distinction, if any, between owned/leased/optioned land and unowned/unleased/unoptioned land.
- Signed, un-redacted copies of purchase, lease, or option agreements, grant deeds, or recent (within the past 5 calendar years) title reports. The name of the entity/person in the Interconnection Request should match the legal name(s) of the entity/person listed on these documents.
- A document, signed by a company's executive, stating that all of the agreements referenced are for parcels within the proposed total project boundaries and that those agreements constitute at least eighty percent (80%) ownership of the total project site. (note: 80% site control is required at application, and 100% site control is required before executing an interconnection agreement).
- The entity demonstrating site control shall also show documentation that the entity/person has the right to do business in the state in which the proposed site/generating facility is located.

Guidelines for Site Control documentation for Projects locating on Public Land:

Projects siting on public land can provide the documentation referenced in the definition of Site Control, which is repeated here:

- for public land, including that controlled or managed by any federal, state or local agency, a final, non-appealable permit, license, or other right to use the property for the purpose of generating electric power and in acreage reasonably necessary to accommodate the Generating Facility, which exclusive right to use public land under the management of the federal Bureau of Land Management shall be in a form specified by the Bureau of Land Management.

Examples of unacceptable Site Control documentation:

Although not exhaustive, the following are examples of documents that are not acceptable to SDG&E for purposes of establishing Site Control documentation:

- Interconnection Requests that lack of Site Control documentation
- a Letter or Memorandum of Recording that does not attach a deed, lease, or option that is the subject of the Letter or MOR
- Documents that are not signed by the entity/person claiming Site Control
- Locations that do not match between the Interconnection Request and the Site Control documentation
- No site map showing which parcels are owned/leased/optioned versus non-owned/non-leased/non-optioned
- Interconnection requests with a vague project location description (e.g., the corner of Hwy 888 and 99th Street in City of Z) Use of GPS coordinates of the project boundary is encouraged where no specific address exists.

Questions on Site Control documentation can be directed to the WDAT Application inbox:
WDATGIPApplications@semptrautilities.com.