BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Application of San Diego Gas & Electric Company (U 902-E) for Authority to Establish a Ratemaking Mechanism for Energization Projects Pursuant to Senate Bill 410

Application 25-04-(Filed April 25, 2025)

APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902-E) FOR AUTHORITY TO ESTABLISH A RATEMAKING MECHANISM FOR ENERGIZATION PROJECTS PURSUANT TO SENATE BILL 410

REQUEST FOR EXPEDITED SCHEDULE (RULE 2.9)

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DATE: April 25, 2025

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REQUEST FOR EXPEDITED SCHEDULE (RULE 2.9)

I. INTRODUCTION

Attachment A.

In accordance with Rule 2.1 of the California Public Utilities Commission's ("CPUC" or "Commission") Rules of Practice and Procedure, San Diego Gas & Electric Company ("SDG&E") respectfully submits this application seeking Commission authorization to establish a ratemaking mechanism for energization projects pursuant to Senate Bill ("SB") 410 and California Public Utilities Code ("Pub. Util. Code") Section 937(b)-(c) ("Application"). Also, in accordance with Rule 2.9, this Application includes a "Request for Expedited Schedule" as

In brief, SDG&E requests that the Commission approve the following:

- Authorize SDG&E to establish a new memorandum account the Electric Energization Memorandum Account ("EEMA") – to enable it to record and recover revenue requirements incremental to those authorized in the Commission's decision on SDG&E's Test Year ("TY") 2024 General Rate Case ("GRC") (D.24-12-074).
- 2. Adopt SDG&E's recommended annual caps on incremental direct energization expenditures of \$20,864,000 for 2024, \$144,631,000 for 2025, and \$144,631,000 for 2026 (with flexibility to use unspent 2025 funds in 2026).

3. Approve SDG&E's proposed independent third-party auditor pursuant to Pub. Util. Code Section 938.

As detailed below and in the supporting testimony submitted herewith, SDG&E's request incorporates the directives of SB 410 and Pub. Util. Code Section 937(b) and enables SDG&E to recover the costs necessary to meet the compliance measures associated with SB 410 and Decision ("D.") 24-09-020. Commission approval of this application on an expedited basis will enable SDG&E to continue investing in necessary infrastructure and technology to execute energization projects and meet customer needs without undue delay.

In its TY 2024 GRC, SDG&E included requests for projects related to energization based on forecasts and projections that existed at the time. However, since filing the GRC, there was an uptake in state policies for electrification, an increased number of requests for new services, and significantly higher material and labor costs. There is an urgent need to meet the electrification needs of customers timely and efficiently across the SDG&E business units responsible for energizing new loads. As a result, the costs of load energization-related upgrades not included in the TY 2024 GRC, or the costs of load energization-related upgrades that were requested in the TY 2024 GRC but whose scopes have expanded as a result of increased load growth, are requested for recovery under the SB 410 ratemaking mechanism.

Additionally, in alignment with statutory and regulatory directives, SDG&E has identified necessary Information Technology ("IT") Enhancements to meet the compliance requirements associated with D.24-09-020 and included them in the ratemaking mechanism.

SDG&E respectfully requests Commission authorization to utilize this ratemaking mechanism to

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¹ A.22-05-015/A.22-05-016, cons.

recover all costs necessary to comply with SB 410 and related CPUC energization directives, including the mandates set forth in D.24-09-020.

SDG&E is not seeking a reasonableness review or final recovery of any costs through this Application. Rather, SDG&E is simply requesting approval to establish the ratemaking mechanism as authorized by SB 410 and reserves the right to utilize the mechanism at its discretion. SDG&E notes that the caps are based on a reasonable and good faith forecast of future energization needs as well as anticipated technology to meet compliance reporting requirements. To that end, the proposed annual caps are not intended to reflect a firm forecast or projection. SDG&E asks that the Commission recognize that there is significant forecast uncertainty in its incremental energization cost estimates and, accordingly, adopt SDG&E's cap proposal to provide headroom in the event the costs to energize customer loads during the 2024-2026 period exceed SDG&E's current estimates.

II. BACKGROUND

In October 2023, the Governor approved SB 410 which, in part, directs the CPUC to ensure that each electrical corporation (or electric utility) has sufficient and timely recovery of its costs to energize service to customers. Among other goals, the Legislature passed SB 410 to meet the goal of carbon neutrality by reducing greenhouse gas emissions. To meet this goal, the state's electrical distribution system must be substantially upgraded, new customers must be connected to the electrical distribution system, existing customers must have their service level upgraded, and the speed at which such energization and service upgrades are performed must be improved.

To that end, SB 410 authorizes electrical corporations to request a ratemaking mechanism to ensure that electrical corporations have sufficient and timely recovery of costs for energization

projects.² Energization projects include investments that are necessary (1) to connect customers to the electrical distribution grid; (2) to establish adequate electrical distribution capacity; or (3) to upgrade electrical distribution or transmission capacity to provide electrical service for a new customer or upgraded electrical service to an existing customer.³ To meet capacity-related needs in a time-efficient manner, the determination of adequate electrical distribution capacity includes consideration of future load.⁴ The SB 410 ratemaking mechanism must achieve the following:⁵

- 1. Track costs for energization projects placed in service after January 1, 2024, that exceed the costs included in the electrical corporation's GRC or authorized in any other proceeding;
- 2. Include an up-front annual cap on the amount each electrical corporation may recover within the rate mechanism, subject to Commission review of an electrical corporations' submittal of the following information:
 - a. A detailed summary of energization costs authorized in its current rate case or any other proceeding;
 - b. Requested energization costs in its pending rate case, if applicable;
 - c. Costs authorized for other purposes in its current GRC or any other proceeding;
 - d. The number of anticipated energization projects per year that are expected to be started or completed; and
 - e. If the electrical corporation is an operator, as defined in Section 25548.1 of the Public Resources Code, the amount of the compensation identified in paragraph (1) of subdivision (s) of Section 712.8 that it has forecasted it will spend on energization;

² Pub. Util. Code § 937(a).

³ *Id.* at § 931(b).

⁴ *Id*.

⁵ *Id.* at § 937(b) and (c).

- 3. Authorize recovery of costs in the rate mechanism through an annual rate adjustment until the Commission determines whether the costs are just and reasonable in the next GRC, at which point such costs are subject to refund based on the outcome of the reasonableness review;
- 4. Include costs only associated with energization and that costs be tracked using the same cost categories as used by the electrical corporation in its GRC application; and
- 5. Prevent the recovery of costs through the rate mechanism until recorded spending for energization projects exceeds the annualized revenue requirement established in the electrical corporation's GRC for energization projects.

SB 410 further requires that as a condition of authorizing the use of the rate mechanism, the electrical corporation retain an independent third-party auditor, selected by the Commission, to review the electrical corporation's business practices and procedures for energizing new customers and how the electrical corporation is planning for demand growth, including new customer energizations. SDG&E's plan for retaining the independent third-party auditor is included in the supporting testimony of Eric Dalton.

Furthermore, pursuant to the requirements of Pub. Util. Code Section 934, on September 17, 2024, the CPUC issued D.24-09-020 establishing average and maximum target timelines for completing energization requests, accelerating the overall energization process for customers, introducing reporting requirements, and clarifying procedures for customers to report delays. The Decision makes clear that electrical corporations can use the SB 410 ratemaking mechanism to recover costs necessary to comply with both SB 410 and Assembly Bill ("AB") 50, as well as the requirements of D.24-09-020.

⁶ Pub. Util. Code § 938.

D.24-09-020 at Findings of Facts (FOF) 26 at p. 87 and FOF 32 at p. 88; *id.* at p. 6 ("Separately, SB 410 requires the Commission to ensure each large electric IOU has a mechanism to recover costs

Finally, SB 410 requires the Commission to authorize the use of this ratemaking mechanism that satisfies the aforementioned requirements within 180 days of an electric utility's request. Section V below contains SDG&E's proposed schedule that will enable the Commission to meet this legislative mandate.

III. RELIEF REQUESTED

Through this Application, and in accordance with the statutory and regulatory directives noted above, SDG&E is seeking the following relief from the Commission:

- Authorize SDG&E to establish a new memorandum account the EEMA to
 enable it to record and recover revenue requirements incremental to those
 authorized in the Commission's decision on SDG&E's TY 2024 GRC (D.24-12074).
- 2. Adopt SDG&E's recommended annual caps on incremental direct energization expenditures of \$20,864,000 for 2024, \$144,631,000 for 2025, and \$144,631,000 for 2026 (with flexibility to use unspent 2025 funds in 2026).
- 3. Approve SDG&E's proposed independent third-party auditor pursuant to Pub. Util. Code Section 938.

IV. SUMMARY OF PREPARED TESTIMONY

A. Matt Belden & Nathan Bruner (Cost Categories & Compliance)

Messrs. Belden and Bruner's testimony includes a comprehensive description of energization costs categories subject to the proposed ratemaking mechanism, including D.24-09-020 compliance costs. These categories include the following: (1) Capacity/Expansion, (2) New Business, (3) Materials, and (4) IT Enhancements. Their testimony also provides detailed summary of energization costs authorized in SDG&E's TY 2024 GRC along with a forecast of

necessary to comply with the bill's findings, requirements, and policies, including the energization targets and timelines adopted in this decision.")

⁸ Pub. Util. Code § 937(b).

incremental capital expenditures by category. Finally, Messrs. Belden and Bruner's testimony includes energization projects for 2024 and projected energization projects for 2025 and 2026, which inform SDG&E's proposed annual cap for the ratemaking mechanism.

B. Eric Dalton (Regulatory Accounting)

Mr. Dalton is SDG&E's Regulatory Reporting and Accounts Manager in its Controller Division. In his testimony, Mr. Dalton describes SDG&E's proposed regulatory accounting to effectuate the ratemaking mechanism. Specifically, Mr. Dalton describes the proposed new regulatory balancing account – the EEMA – to enable it to record and recover costs associated with SB 410 and related compliance mandates. Mr. Dalton also describes SDG&E's proposed annual rate adjustment process SDG&E intends to utilize to recover the incremental energization costs tracked in the new regulatory account. In addition. Mr. Dalton's testimony describes SDG&E's proposed cap on annual rate adjustments pursuant to Pub. Util. Code Section 937(b)(2), and the requirement to solicit an independent third-party auditor pursuant to Pub. Util. Code Section 938.

V. STATUTORY AND PROCEDURAL REQUIREMENTS

A. Rule 2.1 (a) - (c)

In accordance with Rule 2.1 (a) - (c) of the Commission's Rules of Practice and Procedure, SDG&E provides the following information.

1. Rule 2.1 (a) - Legal Name

SDG&E is a corporation organized and existing under the laws of the State of California. SDG&E is engaged in the business of providing electric service in a portion of Orange County and electric and gas service in San Diego County. SDG&E's principal place of business is 8330 Century Park Court, San Diego, California 92123. SDG&E's attorney in this matter is Roger A. Cerda.

2. Rule 2.1 (b) - Correspondence

Correspondence or communications, including any data requests, regarding this Application should be addressed to:

Zachary Branum
Regulatory Case Manager
San Diego Gas & Electric Company
8330 Century Park Court, CP31D
San Diego, California 92123
Telephone: (619) 676-3902
Email: zbranum@sdge.com

with copies to:

Roger A. Cerda San Diego Gas & Electric Company 8330 Century Park Court, CP32D San Diego, CA 92123 Telephone: (858) 654-1781

Email: rcerda@sdge.com

3. Rule 2.1 (c)

a. Proposed Category of Proceeding

In accordance with Rule 7.1, SDG&E requests that this Application be categorized as ratesetting. Although the Application only seeks the establishment of the SB 410 ratemaking mechanism at this time, because SDG&E proposes to recover costs described in this Application from its ratepayers, it has the potential to result in increased rates.

b. Need for Hearings

SDG&E does not believe that approval of this Application will require evidentiary hearings. SDG&E has provided ample supporting testimony, analysis and documentation that provide the Commission with a sufficient record upon which to grant the relief requested. However, to the extent that evidentiary hearings may be required, SDG&E requests that any schedule set forth by the Commission include a procedural mechanism by which the parties can specifically identify material issues of fact in dispute that warrant an evidentiary hearing.

Similarly, pursuant to Rule 2.6 (b), any protest that requests evidentiary hearings "must state the facts the protestant would present at an evidentiary hearing to support its request for whole or partial denial of the application."

c. Issues to be Considered

The issues to be considered in this Application are as follows:

- 1. Whether SDG&E's request for a ratemaking mechanism meets the requirements of Pub. Util. Code Sections 937(b)-(c).
- 2. Whether the Commission should authorize SDG&E's requested ratemaking mechanism.
- 3. Whether the Commission should adopt SDG&E's proposed annual cap for the amount that SDG&E can recover within the ratemaking mechanism established by Pub. Util. Code Section 937(b)(2).
- 4. Whether the Commission should approve SDG&E's proposed independent third-party auditor pursuant to Pub. Util. Code Section 938.

d. Proposed Schedule

SDG&E proposes the following *expedited* schedule pursuant to Rule 2.9:

| <u>ACTION</u> | <u>DATE</u> |
|---|--------------------------|
| Application Filed | April 25, 2025 |
| Prehearing Conference (Rule 2.9(d) - 30 days from date of preliminary categorization) | June 1, 2025 |
| Scoping Memo Issued (Rule 2.9(d) - 45 days from date of preliminary categorization) | June 13, 2025 |
| Intervener Testimony | July 10, 2025 |
| SDG&E Rebuttal Testimony | July 31, 2025 |
| Rule 13.9 Meet and Confer Deadline | August 11, 2025 |
| Opening Briefs | August 25, 2025 |
| Reply Briefs | September 15, 2025 |
| Proposed Decision | September – October 2025 |
| Commission Adopts Final Decision | October 30, 2025 |

B. Rule 2.2 – Articles of Incorporation

A copy of SDG&E's Restated Articles of Incorporation as last amended, presently in effect and certified by the California Secretary of State, was previously filed with the Commission on September 10, 2014 in connection with SDG&E Application 14-09-008 and is incorporated herein by reference.

C. **Rule 3.2 – Authority to Change Rates**

In accordance with Rule 3.2 (a) - (d) of the Commission's Rules of Practice and Procedure, SDG&E provides the following information.9

1. Rule 3.2 (a) (1) – Balance Sheet

SDG&E's financial statement, balance sheet and income statement for the six-month period ending December 31, 2024 are included with this Application as **Attachment B**.

2. Rule 3.2 (a) (2) – Statement of Effective Rates

A statement of all of SDG&E's presently effective electric rates can be viewed electronically on SDG&E's website. Attachment C to this Application provides the current table of contents from SDG&E's electric tariffs on file with the Commission.

3. Rule 3.2 (a) (3) – Statement of Proposed Rate Change

A statement of proposed rate changes is attached as **Attachment D**. In addition, although this Application is not seeking a revenue requirement, SDG&E has nonetheless attached Affordability Metrics for 2027 pursuant to D.22-08-023 as **Attachment E**.

4. Rule 3.2 (a) (4) – Description of Property and Equipment

SDG&E is in the business of generating, transmitting and distributing electric energy to San Diego County and part of Orange County. SDG&E also purchases, transmits and distributes

Note Rule 3.2(a)(9) is not applicable to SDG&E.

natural gas to customers in San Diego County. SDG&E has electric transmission, distribution and service lines in San Diego, Orange and Imperial Counties. This includes a composite 92% ownership in the 500 kV Southwest Powerlink including substations and transmission lines, which run through San Diego and Imperial Counties to the Palo Verde substation in Arizona. This also includes full ownership of the 500 kV Sunrise Powerlink including substations and transmission lines, which run through San Diego and Imperial Counties to the Imperial Valley substation. Gas facilities consist of the Moreno gas compressor station in Riverside County and the Rainbow station located in San Diego County. The gas is transmitted through high and low-pressure distribution mains and service lines.

SDG&E's original cost of utility plant, together with the related reserves for depreciation and amortization six-month period ending December 31, 2024 is shown on the Statement of Original Cost and Depreciation Reserves included in **Attachment F**.

5. Rule 3.2 (a) (5) and (6) – Summary of Earnings

A summary of SDG&E's earnings (for the total utility operations for the company) for a six-month period ending December 31, 2024 is included as **Attachment G** to this Application.

6. Rule 3.2 (a) (7) – Statement Regarding Tax Depreciation

For financial statement purposes, depreciation of utility plant has been computed on a straight-line remaining life basis, at rates based on the estimated useful lives of plan properties. For federal income tax accrual purposes, SDG&E generally computes depreciation using the straight-line method for tax property additions prior to 1954, and liberalized depreciation, which includes Class Life and Asset Depreciation Range Systems, on tax property additions after 1954 and prior to 1981. For financial reporting and rate-fixing purposes, "flow through accounting" has been adopted for such properties. For tax property additions in years 1981 through 1986, SDG&E has computed its tax depreciation using the Accelerated Cost Recovery System. For

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years after 1986, SDG&E has computed its tax depreciation using the Modified Accelerated Cost Recovery Systems and, since 1982, has normalized the effects of the depreciation differences in accordance with the Economic Recovery Tax Act of 1981 and the Tax Reform Act of 1986.

7. Rule 3.2 (a) (8) – Proxy Statement

A copy of the most recent proxy statement sent to all shareholders of SDG&E's parent company, Sempra Energy, dated March 28, 2025, was electronically mailed to the Commission on April 7, 2025, and is incorporated herein by reference.

8. Rule 3.2 (a) (10) – Statement re Pass Through to Customers

The increases reflected in this Application pass through to customers only increased costs to SDG&E for the services or commodities furnished by it.

9. Rule 3.2 (b) – Notice to State, Cities and Counties

In compliance with Rule 3.2 (b) of the Commission's Rules of Practice and Procedure, SDG&E will, within twenty days after the filing this Application, mail a notice to the State of California and to the cities and counties in its service territory and to all those persons listed in **Attachment H** to this Application.

10. Rule 3.2 (c) – Newspaper Publication

In compliance with Rule 3.2 (c) of the Commission's Rules of Practice and Procedure, SDG&E will, within twenty days after the filing of this Application, publish in newspapers of general circulation in each county in its service territory notice of this Application.

11. Rule 3.2 (d) – Bill Insert Notice

In compliance with Rule 3.2 (d) of the Commission's Rules of Practice and Procedure, SDG&E will, within 45 days after the filing of this Application, provide notice of this Application to all of its customers along with the regular bills sent to those customers that will generally describe the proposed rate changes addressed in this Application.

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VI. SERVICE

This is a new application. No service list has been established. Accordingly, SDG&E will electronically serve this Application and testimony on parties to the service list for the following proceedings: A.22-05-015/A.22-05-016, cons. (Application of San Diego Gas & Electric Company (U 902 M) for Authority, Among Other Things, to Update its Electric and Gas Revenue Requirement and Base Rates Effective on January 1, 2024); and R.24-01-018 (Order Instituting Rulemaking to Establish Energization Timelines). Electronic copies will also be served on Chief Administrative Law Judge ("ALJ") Michelle Cooke.

VII. CONCLUSION

Based on this Application and the supporting testimony submitted herewith, SDG&E respectfully requests that the Commission grant the relief requested above and such additional relief as the Commission believes is just and reasonable. SDG&E is ready to proceed with its showing in this Application.

Respectfully submitted,

/s/ Roger A. Cerda

Roger A. Cerda 8330 Century Park Court, CP32D

San Diego, CA 92123

Telephone: (858) 654-1781 Email: rcerda@sdge.com

Attorney for:

SAN DIEGO GAS & ELECTRIC COMPANY

SAN DIEGO GAS & ELECTRIC COMPANY

By: <u>/s/ Will Speer</u>

Will Speer

San Diego Gas & Electric Company

Vice President – Electric Engineering and Construction

DATED at San Diego, California, this 25th day of April 2025.

OFFICER VERIFICATION

I, Will Speer, declare as follows:

I am an officer of San Diego Gas & Electric Company and am authorized to make this

verification on its behalf. I am informed and believe that the matters stated in the foregoing

APPLICATION OF SAN DIEGO GAS & ELECTRIC COMPANY (U 902-E) FOR

AUTHORITY TO ESTABLISH A RATEMAKING MECHANISM FOR ENERGIZATION

PROJECTS PURSUANT TO SENATE BILL 410 are true to my own knowledge, except as to

matters which are therein stated on information and belief, and as to those matters, I believe them

to be true.

I declare under penalty of perjury under the laws of the State of California that the

foregoing is true and correct.

Executed on April 25, 2025 at San Diego, California.

By: /s/ Will Speer

Will Speer

San Diego Gas & Electric Company

Vice President – Electric

Engineering and Construction

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ATTACHMENT A REQUEST FOR EXPEDITED SCHEDULE (RULE 2.9)

REQUEST FOR EXPEDITED SCHEDULE (RULE 2.9)

Pursuant to Rule 2.9, SDG&E respectfully requests that this Application be considered by the Commission on an expedited basis in order to resolve a financial matter expeditiously to avoid ratepayer harm and in compliance with the statutory requirements of Pub. Util. Code Section 937(b).

SDG&E's Application seeks Commission authorization to establish a ratemaking mechanism for energization projects pursuant to SB 410 and Pub. Util. Code Section 937(b)-(c). SDG&E's Application incorporates the directives of SB 410 and Pub. Util. Code Section 937(b) and enables SDG&E to recover the costs necessary to meet the compliance measures associated with SB 410 and D.24-09-020. Commission approval of this Application on an expedited basis will enable SDG&E to continue investing in necessary infrastructure and technology to execute energization projects and meet customer needs without undue delay.

Pub. Util. Code Section 937(b)(1) requires that the Commission authorize the use of the ratemaking mechanism described therein "within 180 days of the request" (emphasis added). SDG&E's Application includes an expedited schedule that allows for the Commission to adopt a final decision at the October 30, 2025 Commission meeting. Such an expedited approval is not only mandated by statute but will ensure that SDG&E has sufficient and timely recovery of costs to be consistent with the findings and achieve the policies and requirements of Article 14.5 Powering Up Californians of the Pub. Util. Code, ¹⁰ including for energization projects. It will also enable SDG&E meet the compliance requirements of D.24-09-020, establishing average and maximum target timelines for completing energization requests, accelerating the overall

Pub. Util. Code, Division 1 – Regulation of Public Utilities, Part 1 Public Utilities Act, Chapter 4 – Regulation of Public Utilities, Article 14.5 Powering Up Californians.

energization process for customers, introducing reporting requirements, and clarifying procedures for customers to report delays.

ATTACHMENT B

BALANCE SHEET AND INCOME STATEMENT AND FINANCIAL STATEMENT

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET ASSETS AND OTHER DEBITS DEC 2024

| | 1. UTILITY PLANT | 2024 |
|--|---|--|
| 101 102 104 105 106 107 108 111 114 115 118 119 | UTILITY PLANT IN SERVICE UTILITY PLANT PURCHASED OR SOLD UTILITY PLANT LEASED TO OTHERS PLANT HELD FOR FUTURE USE COMPLETED CONSTRUCTION NOT CLASSIFIED CONSTRUCTION WORK IN PROGRESS ACCUMULATED PROVISION FOR DEPRECIATION OF UTILITY PLANT ACCUMULATED PROVISION FOR AMORTIZATION OF UTILITY PLANT ELEC PLANT ACQUISITION ADJ ACCUM PROVISION FOR AMORT OF ELECTRIC PLANT ACQUIS ADJ OTHER UTILITY PLANT ACCUMULATED PROVISION FOR DEPRECIATION AND AMORTIZATION OF OTHER UTILITY PLANT NUCLEAR FUEL - NET | \$ 29,564,007,010 - 112,194,000 |
| | TOTAL NET UTILITY PLANT | \$ 23,776,102,013 |
| | 2. OTHER PROPERTY AND INVESTMENTS | |
| 121 122 158 123 124 125 128 175 | NONUTILITY PROPERTY ACCUMULATED PROVISION FOR DEPRECIATION AND AMORTIZATION NON-CURRENT PORTION OF ALLOWANCES INVESTMENTS IN SUBSIDIARY COMPANIES OTHER INVESTMENTS SINKING FUNDS OTHER SPECIAL FUNDS LONG-TERM PORTION OF DERIVATIVE ASSETS | \$ 6,017,646 (1,678,175) 271,704,291 - - 875,388,554 2,146,390 |
| | TOTAL OTHER PROPERTY AND INVESTMENTS | \$ 1,153,578,706 |

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET ASSETS AND OTHER DEBITS DEC 2024

| | 3. CURRENT AND ACCRUED ASSETS | | | | | |
|------------|---|----|----------------|--|--|--|
| | | | 2024 | | | |
| 131 | CASH | \$ | - | | | |
| 132 | INTEREST SPECIAL DEPOSITS | | - | | | |
| 134 | OTHER SPECIAL DEPOSITS | | - | | | |
| 135 | WORKING FUNDS | | - | | | |
| 136 | TEMPORARY CASH INVESTMENTS | | - | | | |
| 141 | NOTES RECEIVABLE | | - | | | |
| 142 | CUSTOMER ACCOUNTS RECEIVABLE | | 774,244,835 | | | |
| 143 144 | OTHER ACCOUNTS RECEIVABLE | | 89,344,513 | | | |
| 144 | ACCUMULATED PROVISION FOR UNCOLLECTIBLE ACCOUNTS | | (88,829,042) | | | |
| | NOTES RECEIVABLE FROM ASSOCIATED COMPANIES | | 407.000 | | | |
| 146 | ACCOUNTS RECEIVABLE FROM ASSOCIATED COMPANIES | | 487,298 | | | |
| 151 152 | FUEL STOCK FUEL STOCK EXPENSE UNDISTRIBUTED | | 774,774 | | | |
| 152 154 | PLANT MATERIALS AND OPERATING SUPPLIES | | 240 657 222 | | | |
| 154 | OTHER MATERIALS AND SUPPLIES | | 210,657,322 | | | |
| 158 | ALLOWANCES | | 298,462,772 | | | |
| 158 | LESS: NON-CURRENT PORTION OF ALLOWANCES | | (271,704,291) | | | |
| 163 | STORES EXPENSE UNDISTRIBUTED | | (211,104,291) | | | |
| 164 | GAS STORED | | - 559,128 | | | |
| 165 | PREPAYMENTS | | 143,063,655 | | | |
| 171 | INTEREST AND DIVIDENDS RECEIVABLE | | 2,428,484 | | | |
| 173 | ACCRUED UTILITY REVENUES | | 92,919,902 | | | |
| 173 | MISCELLANEOUS CURRENT AND ACCRUED ASSETS | | 14,109,761 | | | |
| 175 | DERIVATIVE INSTRUMENT ASSETS | | 25,454,231 | | | |
| 175 | LESS: LONG -TERM PORTION OF DERIVATIVE INSTRUMENT | | 20,404,201 | | | |
| 170 | ASSETS | | (2,146,390) | | | |
| | AGGETG | | (2,140,000) | | | |
| | TOTAL CURRENT AND ACCRUED ASSETS | \$ | 1,289,826,952 | | | |
| | 4. DEFERRED DEBITS | | | | | |
| 181 | UNAMORTIZED DEBT EXPENSE | \$ | 61,579,053 | | | |
| 182 | UNRECOVERED PLANT AND OTHER REGULATORY ASSETS | Ψ | 4,436,691,777 | | | |
| 183 | PRELIMINARY SURVEY & INVESTIGATION CHARGES | | 1,348,530 | | | |
| 184 | CLEARING ACCOUNTS | | 2,385,324 | | | |
| 185 | TEMPORARY FACILITIES | | 190,354 | | | |
| 186 | MISCELLANEOUS DEFERRED DEBITS | | 335,171,153 | | | |
| 188 | RESEARCH AND DEVELOPMENT | | - | | | |
| 189 | UNAMORTIZED LOSS ON REACQUIRED DEBT | | 4,337,953 | | | |
| 190 | ACCUMULATED DEFERRED INCOME TAXES | | 477,259,785 | | | |
| 100 | AGGMODALES SELENCES INGOME TAXES | | 711,200,100 | | | |
| | TOTAL DEFERRED DEBITS | \$ | 5,318,963,929 | | | |
| | | | | | | |
| | TOTAL ASSETS AND OTHER DEBITS | \$ | 31,538,471,600 | | | |

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET LIABILITIES AND OTHER CREDITS DEC 2024

| | 5. PROPRIETARY CAPITAL | |
|----------------|--|-------------------------------|
| | | 2024 |
| 201 204 | COMMON STOCK ISSUED PREFERRED STOCK ISSUED | \$ 291,458,395 |
| 207 210 | PREMIUM ON CAPITAL STOCK GAIN ON RETIRED CAPITAL STOCK | 591,282,978 - |
| 211 | MISCELLANEOUS PAID-IN CAPITAL | 802,165,369 |
| 214 216 | CAPITAL STOCK EXPENSE UNAPPROPRIATED RETAINED EARNINGS | (24,605,640) 8,915,214,637 |
| 219 | ACCUMULATED OTHER COMPREHENSIVE INCOME | (12,087,274) |
| | TOTAL PROPRIETARY CAPITAL | \$ 10,563,428,465 |
| | 6. LONG-TERM DEBT | |
| 221 223 | BONDS ADVANCES FROM ASSOCIATED COMPANIES | \$ 8,950,000,000 - |
| 224 225 | OTHER LONG-TERM DEBT UNAMORTIZED PREMIUM ON LONG-TERM DEBT | - |
| 226 | UNAMORTIZED DISCOUNT ON LONG-TERM DEBT | (33,111,982) |
| | TOTAL LONG-TERM DEBT | \$ 8,916,888,018 |
| | 7. OTHER NONCURRENT LIABILITIES | |
| 227 | OBLIGATIONS UNDER CAPITAL LEASES - NONCURRENT | \$ 1,896,643,290 |
| 228.2 228.3 | ACCUMULATED PROVISION FOR INJURIES AND DAMAGES | 15,563,203 30,469,564 |
| 228.3 | ACCUMULATED PROVISION FOR PENSIONS AND BENEFITS ACCUMULATED MISCELLANEOUS OPERATING PROVISIONS | 30,409,504 - |
| 244 | LONG TERM PORTION OF DERIVATIVE LIABILITIES | 57,660 |
| 230 | ASSET RETIREMENT OBLIGATIONS | 900,359,636 |
| | TOTAL OTHER NONCURRENT LIABILITIES | \$ 2,843,093,353 |

SAN DIEGO GAS & ELECTRIC COMPANY BALANCE SHEET LIABILITIES AND OTHER CREDITS DEC 2024

| | 8. CURRENT AND ACCRUED LIABILITIES | 2024 |
|------------|--|------------------------------|
| 231 | NOTES PAYABLE | 416,738,884 |
| 232 233 | ACCOUNTS PAYABLE NOTES PAYABLE TO ASSOCIATED COMPANIES | 797,140,401 |
| 233 | ACCOUNTS PAYABLE TO ASSOCIATED COMPANIES | - 59,451,258 |
| 235 | CUSTOMER DEPOSITS | 31,399,718 |
| 236 | TAXES ACCRUED | 1,759,564 |
| 237 238 | INTEREST ACCRUED DIVIDENDS DECLARED | 84,346,439 |
| 241 | TAX COLLECTIONS PAYABLE | 6,484,849 |
| 242 | MISCELLANEOUS CURRENT AND ACCRUED LIABILITIES | 253,528,934 |
| 243 244 | OBLIGATIONS UNDER CAPITAL LEASES - CURRENT DERIVATIVE INSTRUMENT LIABILITIES | 110,647,253 958,875 |
| 244 | LESS: LONG-TERM PORTION OF DERIVATIVE LIABILITIES | (57,660) |
| 245 | DERIVATIVE INSTRUMENT LIABILITIES - HEDGES | |
| | TOTAL CURRENT AND ACCRUED LIABILITIES | \$ 1,762,398,515 |
| | 9. DEFERRED CREDITS | |
| 252 | CUSTOMER ADVANCES FOR CONSTRUCTION | \$ 101,624,506 |
| 253 | OTHER DEFERRED CREDITS | 508,049,949 |
| 254 255 | OTHER REGULATORY LIABILITIES ACCUMULATED DEFERRED INVESTMENT TAX CREDITS | 3,012,252,410 153,304,552 |
| 257 | UNAMORTIZED GAIN ON REACQUIRED DEBT | 155,304,552 |
| 281 | ACCUMULATED DEFERRED INCOME TAXES - ACCELERATED | - |
| 282 | ACCUMULATED DEFERRED INCOME TAXES - PROPERTY | 2,630,633,768 |
| 283 | ACCUMULATED DEFERRED INCOME TAXES - OTHER | 1,046,798,064 |
| | TOTAL DEFERRED CREDITS | \$ 7,452,663,249 |
| | TOTAL LIABILITIES AND OTHER CREDITS | \$ 31,538,471,600 |

SAN DIEGO GAS & ELECTRIC COMPANY FINANCIAL STATEMENT December 31, 2024

| (a) Amounts and Kinds of Stock Authorized: | | | |
|--|-------------|--------|-------------------|
| Common Stock | 255,000,000 | shares | Without Par Value |
| Amounts and Kinds of Stock Outstanding: | | | |
| Common Stock | 116,583,358 | shares | 291,458,395 |

(b)

Brief Description of Mortgage:
Full information as to this item is given in Decision Nos. 93-09-069, 04-01-009, 06-05-015, 08-07-029, 10-10-023, 12-03-005, 15-08-011, 18-02-012, 20-04-015, and 22-12-011 to which references are hereby made.

Number and Amount of Bonds Authorized and Issued: (c)

| (9) | Nominal Date | T | Par Value | | Interest Paid |
|-----------------------------|--------------|---|-----------------------|---------------|----------------|
| First Mortgage Bonds: | of Issue | | Authorized and Issued | Outstanding | as of Q4' 2024 |
| 5.35% Series BBB, due 2035 | 05-19-05 | | 250,000,000 | 250,000,000 | 13,375,000 |
| 6.00% Series DDD. due 2026 | 06-08-06 | | 250,000,000 | 250,000,000 | 15,000,000 |
| 6.125% Series FFF, due 2037 | 09-20-07 | | 250,000,000 | 250,000,000 | 15,312,500 |
| 6.00% Series GGG, due 2039 | 05-14-09 | | 300,000,000 | 300,000,000 | 18,000,000 |
| 5.35% Series HHH, due 2040 | 05-13-10 | | 250,000,000 | 250,000,000 | 13,375,000 |
| 4.50% Series III, due 2040 | 08-26-10 | | 500,000,000 | 500,000,000 | 22,500,000 |
| 3.95% Series LLL, due 2041 | 11-17-11 | | 250,000,000 | 250,000,000 | 9,875,000 |
| 4.30% Series MMM, due 2042 | 03-22-12 | | 250,000,000 | 250,000,000 | 10,750,000 |
| 2.50% Series QQQ, due 2026 | 05-19-16 | | 500,000,000 | 500,000,000 | 12,500,000 |
| 3.75% Series RRR, due 2047 | 06-08-17 | | 400,000,000 | 400,000,000 | 15,000,000 |
| 4.15% Series SSS, due 2048 | 05-17-18 | | 400,000,000 | 400,000,000 | 16,600,000 |
| 4.10% Series TTT, due 2049 | 05-31-19 | | 400,000,000 | 400,000,000 | 16,400,000 |
| 3.32% Series UUU, due 2050 | 04-07-20 | | 400,000,000 | 400,000,000 | 13,280,000 |
| 1.70% Series VVV, due 2030 | 09-28-20 | | 800,000,000 | 800,000,000 | 13,600,000 |
| 2.95% Series WWW, due 2051 | 08-13-21 | | 750,000,000 | 750,000,000 | 22,125,000 |
| 3.00% Series XXX, due 2032 | 03-11-22 | | 500,000,000 | 500,000,000 | 15,000,000 |
| 3.70% Series YYY, due 2052 | 03-11-22 | | 500,000,000 | 500,000,000 | 18,500,000 |
| 5.35% Series ZZZ, due 2053 | 03-10-23 | | 800,000,000 | 800,000,000 | 42,800,000 |
| 4.95% Series AAAA, due 2028 | 08-11-23 | | 600,000,000 | 600,000,000 | 30,112,500 |
| 5.55% Series BBBB, due 2054 | 03-22-24 | | 600,000,000 | 600,000,000 | 18,777,500 |
| Total First Mortgage Bonds: | | | 8,950,000,000 | 8,950,000,000 | 352,882,500 |

| Total Bonds: | | | | 352,882,500 |
|--|--------------------------|---------------|---------------|-------------|
| | | | T | |
| Variable Term Loan, due 2024 (5.99% at 2/28/2024) | 02-18-22 and 05-18-22 | | | 5,858,942 |
| | | | | |
| TOTAL LONG-TERM DEBT | | 8,950,000,000 | 8,950,000,000 | 358,741,442 |

SAN DIEGO GAS & ELECTRIC COMPANY FINANCIAL STATEMENT December 31, 2024

| Other Indebtedness | Date of Issue | Date of Maturity | Interest Rate | Outstanding | Interest Paid as of Q4' 2024 | |
|----------------------------------|------------------|---------------------|------------------|-------------|---------------------------------|--|
| Commercial Paper & ST Bank Loans | Various | Various | Various | 416,738,884 | \$8,190,027 | |

Amounts and Rates of Dividends Declared:
The amounts and rates of dividends during the past five fiscal years are as follows:

| Preferred Stock | Shares Outstanding | 2020 | 2021 | 2022 | 2023 | 2024 |
|--------------------|-----------------------|------|------|------|------|------|
| | | | | | | |
| | _ | - | | | - | - |
| | - | - | - | | - | - |
| | - | - | - | - | - | - |
| | - | - | - | - | - | - |
| Total | - | - | - | - | - | - |

| Common Stock | 2020 | 2021 | 2022 | 2023 | 2024 |
|------------------------|-------------|-------------|-------------|-------------|-------------|
| Dividend to Parent [1] | 200,000,000 | 300,000,000 | 100,000,000 | 100,000,000 | 225,000,000 |

^[1] San Diego Gas & Electric Company dividend to parent.

SAN DIEGO GAS & ELECTRIC COMPANY STATEMENT OF INCOME AND RETAINED EARNINGS DEC 2024

| | 1. UTILITY OPERATING INCOME | | | |
|--|--|--|----|---------------|
| 400 401 402 403-7 408.1 409.1 410.1 411.1 411.4 411.6 | OPERATING REVENUES OPERATING EXPENSES MAINTENANCE EXPENSES DEPRECIATION AND AMORTIZATION EXPENSES TAXES OTHER THAN INCOME TAXES INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES OF OR DEFERRED INCOME TAXES | \$ 2,729,142,766 375,579,304 1,205,506,345 272,605,386 (7,916,601) 412,232,910 (249,446,149) 525,269 | \$ | 5,939,813,161 |
| | TOTAL OPERATING REVENUE DEDUCTIONS | | \$ | 4,738,229,230 |
| | NET OPERATING INCOME | | \$ | 1,201,583,931 |
| | 2. OTHER INCOME AND DEDUCTIONS | | | |
| 415 417 417.1 418 418.1 419 419.1 421 421.1 | REVENUE FROM MERCHANDISING, JOBBING AND CONTRACT WORK REVENUES OF NONUTILITY OPERATIONS EXPENSES OF NONUTILITY OPERATIONS NONOPERATING RENTAL INCOME EQUITY IN EARNINGS OF SUBSIDIARIES INTEREST AND DIVIDEND INCOME ALLOWANCE FOR OTHER FUNDS USED DURING CONSTRUCTION MISCELLANEOUS NONOPERATING INCOME GAIN ON DISPOSITION OF PROPERTY | \$ - (10,399,106) 1,800 - 110,431,572 72,623,785 337,690 2,491,634 175,487,375 | - | |
| 421.2 425 426 | LOSS ON DISPOSITION OF PROPERTY MISCELLANEOUS AMORTIZATION MISCELLANEOUS OTHER INCOME DEDUCTIONS | \$ - 250,048 38,902,018 | - | |
| | TOTAL OTHER INCOME DEDUCTIONS | \$ 39,152,066 | | |
| 408.2 409.2 410.2 411.2 | TAXES OTHER THAN INCOME TAXES INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES PROVISION FOR DEFERRED INCOME TAXES - CREDIT | \$ 931,171 (8,505,036) 11,205,316 (5,295,575) | | |
| | TOTAL TAXES ON OTHER INCOME AND DEDUCTIONS | \$ (1,664,124) | • | |
| | TOTAL OTHER INCOME AND DEDUCTIONS | | \$ | 137,999,433 |
| | INCOME BEFORE INTEREST CHARGES | | | 1,339,583,364 |
| | EXTRAORDINARY ITEMS AFTER TAXES NET INTEREST CHARGES* | | | 448,621,793 |
| | NET INCOME | | \$ | 890,961,571 |

*NET OF ALLOWANCE FOR BORROWED FUNDS USED DURING CONSTRUCTION, (\$27,043,952)

SAN DIEGO GAS & ELECTRIC COMPANY STATEMENT OF INCOME AND RETAINED EARNINGS DEC 2024

| 3. RETAINED EARNINGS | |
|--|---------------------|
| RETAINED EARNINGS AT BEGINNING OF PERIOD, AS PREVIOUSLY REPORTED | \$ 8,249,253,066 |
| NET INCOME (FROM PRECEDING PAGE) | 890,961,571 |
| DIVIDEND TO PARENT COMPANY | - |
| DIVIDENDS DECLARED - PREFERRED STOCK | - |
| DIVIDENDS DECLARED - COMMON STOCK | (225,000,000) |
| OTHER RETAINED EARNINGS ADJUSTMENTS | - |
| RETAINED EARNINGS AT END OF PERIOD | \$ 8,915,214,637 |

ATTACHMENT C STATEMENT OF EFFECTIVE RATES



Cal. P.U.C. Sheet No.

62963-E

Canceling Revised Cal. P.U.C. Sheet No.

62955-E

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The following sheets contain all the effective rates and rules affecting rates, service and information relating thereto, in effect on the date indicated herein. Cal. P.U.C. Sheet No TITLE PAGE..... 16015-F 62963, 62564, 62841, 62886, 62813, 62814-E TABLE OF CONTENTS..... 62535, 62010, 62536, 35665,61622, 31804-E 62083, 62084, 61624,62964, 61624,62965-E PRELIMINARY STATEMENT: General Information..... 8274, 30670, 34739-E II. Balancing Accounts Description/Listing of Accounts 19402, 32302, 62273-E California Alternate Rates for Energy (CARE) Balancing Acct 26553, 26554-E Rewards and Penalties Balancing Account (RPBA)...... 21929, 23295-E Transition Cost Balancing Account (TCBA)..... 31213, 31214, 31215, 31216, 31631, 31632-E Post-1997 Electric Energy Efficiency Balancing Acct (PEEBA 62323, 62324-E Tree Trimming Balancing Account (TTBA)..... 27944, 19422-E Baseline Balancing Account (BBA)..... 35268, 35269-E Energy Resource Recovery Account (ERRA)..... 62478, 62479, 26360, 62953, 62954-E 62060-E Low-Income Energy Efficiency Balancing Acct (LIEEBA)...... 19431, 19432-E Non-Fuel Generation Balancing Account (NGBA)...... 31217, 31218, 31219, 25575-E Electric Procurement Energy Efficiency Balancing Account 30675-E (EPEEBA) Common Area Balancing Account (CABA)..... 28770-E Nuclear Decommissioning Adjustment Mechanism (NDAM)... 30676-E Pension Balancing Account (PBA)..... 29835, 27949-E Post-Retirement Benefits Other Than Pensions Balancing Account (PBOPBA) 29836, 27951-E Community Choice Aggregation Implementation Balancing Account (CCAIBA)..... 19445-E Electric Distribution Fixed Cost Account (EDFCA)..... 31453, 22813, 21116-E Rate Design Settlement Component Account (RDSCA) 26555-E 30647, 30648, 30649-E California Solar Initiative Balancing Account (CSIBA).... SONGS O&M Balancing Account (SONGSBA)..... 30998, 30999-E On-Bill Financing Balancing Account (OBFBA)..... 30677-E Solar Energy Project Balancing Account (SEPBA).... 22078-E Electric Program Investment Charge Balancing Acct (EPICBA) 35693, 30103, 27692-E Tax Equity Investment Balancing Account (TEIBA) 22797-E California Energy Systems 21st Century Balancing Acct (CES-21BA) 30678-E Greenhouse Gas Revenue Balancing Account (GHGRBA). 30820-E Local Generation Balancing Account (LGBA)..... 36732,36733-E New Environmental Regulatory Balancing Account 27955, 27956-E (NERBA)..... Master Meter Balancing Account (MMBA)..... 31664, 31665-E

(Continued)

1C5 Issued by Submitted Dan Skopec 4643-E Advice Ltr. No. Effective Senior Vice President Decision No. Regulatory Affairs Resolution No.

Smart Meter Opt-Out Balancing Account (SMOBA).....

Apr 15, 2025

Apr 15, 2025

26898, 26899-E

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Revised

Cal. P.U.C. Sheet No.

62544-E

Canceling Revised

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62276-E

Sheet 2

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|---|---|
| Family Electric Rate Assistance Balancing Account (FERABA) | 26631-E |
| Demand Response Generation Balancing Account (DRGMA) | 28123-E 28919-E 28920-E 28885-E 29282-E |
| Solar on Multifamily Affordable Housing Balancing Acct (SOMAHBA) Community Solar Green Tariff Balancing Account (CSGRBA) Disadvantaged Communities Green Tariff Balancing Acct (DACGTBA) Disadvantaged Communities Single Family Solar Homes Balancing Account | 30099-E 30811-E 30812-E |
| (DACSASHBA) Statewide Energy Efficiency Balancing Account (SWEEBA) | 32383-E 30894, 30895-E |
| Net Energy Metering Measurement and Evaluation BA (NEMMEBA) Portfolio Allocation Balancing Account (PABA) Tree Mortality Non-Bypassable Charge Balancing Account (TMNBCBA) Rule 21 Material Modifications Balancing Account (R21MMBA) BioMAT Non-Bypassable Charge Balancing Account (BNBCBA) Essential Usage Study Balancing Account (EUSBA) | 31181-E 32542, 31221, 32543, 31223, 32544-E 31587, 31588-E 32233-E 61625, 61626, 61627, 62628-E 33636, 33637-E |
| School Energy Efficiency Stimulus Program Balancing Account (SEESPBA) | 34130, 3131-E |
| High Power Rate Balancing Account (HPRBA) High Power Interim Rate Waiver Balancing Account (HPWBA) Flex Alert Balancing Account (FABA) Power Your Drive 2 Balancing Account (PYD2BA) Rule 20 Balancing Account (R20BA) Microgrid Reservation Capacity Component-Standby Charge Suspension | 34161-E 34163, 34164-E 34673, 34674-E 34814, 34815-E 35011,35012-E 35302, 35303, 35304-E |
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| Self-Generation Program Memorandum Acct (SGPMA) | 330900, 33091-E |
| Bond Payment Memorandum Account (BPMA) | 19481-E 34957, 33403-E 35972, 35973-E |

(Continued) 2C6 Submitted Dec 27, 2024 Issued by **Dan Skopec** Advice Ltr. No. 4584-E Effective Dec 27, 2024 Senior Vice President Regulatory Affairs Decision No. D.24-10-030 Resolution No.



Revised Cal. P.U.C. Sheet No.

62879-E

62843-E

 ${\sf Canceling} \quad \underline{\sf Revised} \quad {\sf Cal.\ P.U.C.\ Sheet\ No.}$

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| C7 | Issued by | Submitted Feb 18, 20 |

3C7 Issued by Submitted Feb 18, 2025

Advice Ltr. No. 4604-E Dan Skopec Effective Feb 18, 2025

Senior Vice President
Decision No. 24-12-074 Regulatory Affairs Resolution No.



4C5

Advice Ltr. No.

Decision No.

4626-E

D.25-01-039

Revised Cal. P.U.C. Sheet No.

62886-E

Canceling Revised

Cal. P.U.C. Sheet No.

62564-E

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Issued by **Dan Skopec**

Senior Vice President Regulatory Affairs

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13C5 Issued by Submitted Apr 16, 2024

Advice Ltr. No. 4390-E-A Dan Skopec Effective Apr 22, 2024

Senior Vice President Regulatory Affairs Resolution No.



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14C5 Issued by Submitted Jul 30, 2024 Dan Skopec Advice Ltr. No. 4477-E Effective Aug 3, 2024 Senior Vice President Regulatory Affairs Decision No. Resolution No.

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15C5 Submitted Jul 30, 2024 Issued by Dan Skopec Advice Ltr. No. 4477-E Effective Aug 3, 2024 Senior Vice President Regulatory Affairs Decision No. Resolution No.



Revised

Cal. P.U.C. Sheet No.

62964-E

Canceling Revised

Cal. P.U.C. Sheet No.

62838-E Sheet 16

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| FORM NO. | DATE | DEPOSITS, RECEIPTS AND GUANRANTEES | CAL C.P.U.C. SHEET NO. | |
|-------------|-------|---|---------------------------|---|
| 144-0812 | 03-09 | Critical Peak Pricing - Event Notification Information Form | 21134-E | |
| 144-0813 | 03-09 | Critical Peak Pricing - Future Communications Contact Information Form | 21135-E | |
| 155-100 | 03-06 | Application and Contract for Unmetered Service | 30273-E | |
| 160-2000 | 10-12 | Customer Renewable Energy Agreement | 23241-E | |
| 101-00197 | 09-08 | Payment Receipt for Meter Deposit | 11197-E | |
| 101-363 | 02-25 | Guarantor's Statement | 62828-E | |
| 101-1652B | 04-08 | Receipt of Payment | 2501-E | |
| 103-1750-E | 03-68 | Return of Customer Deposit | 2500-E | |
| | | BILLS AND STATEMENTS | | |
| 108-01214 | 03-14 | Residential Meter Re-Read Verification | 24576-E | |
| 110-00432 | 04-25 | Form of Bill - General, Domestic, Power, and Lighting Service - Opening, Closing, and Regular Monthly Statements | 62956-E | Т |
| 110-00432/2 | 04-25 | Form of Bill - Past Due Format | 62957-E | Т |

(Continued)

16C5 Issued by Submitted Apr 15, 2025 Dan Skopec Advice Ltr. No. 4643-E Effective Apr 15, 2025 Senior Vice President Regulatory Affairs Decision No. Resolution No.



Revised

Cal. P.U.C. Sheet No.

62797-E

Canceling Revised

Cal. P.U.C. Sheet No.

61624-E Sheet 17

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| FORM NO. | DATE | DEPOSITS, RECEIPTS AND GUANRANTEES | CAL C.P.U.C. SHEET NO. | |
|-------------|-------------|--|-----------------------------|----|
| 144-0812 | 03-09 | Critical Peak Pricing - Event Notification Information Form | 21134-E | |
| 144-0813 | 03-09 | Critical Peak Pricing - Future Communications Contact Information Form | 21135-E | |
| 155-100 | 03-06 | Application and Contract for Unmetered Service | 30273-E | |
| 160-2000 | 10-12 | Customer Renewable Energy Agreement | 23241-E | |
| 101-00197 | 09-08 | Payment Receipt for Meter Deposit | 11197-E | |
| 101-363 | 04-98 | Guarantor's Statement | 20604-E | |
| 101-1652B | 04-08 | Receipt of Payment | 2501-E | |
| 103-1750-E | 03-68 | Return of Customer Deposit | 2500-E | |
| | | BILLS AND STATEMENTS | | |
| 108-01214 | 03-14 | Residential Meter Re-Read Verification | 24576-E | |
| 110-00432 | 11-16 | Form of Bill - General, Domestic, Power, and Lighting Service - Opening, Closing, and Regular Monthly Statements | 28256-E | |
| 110-00432/2 | 07-16 | Form of Bill - Past Due Format | 27837-E | |
| FORM NO. | <u>DATE</u> | APPLICATIONS AGREEMENTS AND CONTRACTS CONT. | CAL C.P.U.C. | |
| 142-02779-A | 01-25 | Interconnection for NBT Facilities >30kW (Federal) | <u>SHEET NO.</u> 62788-E | lτ |
| 142-02779-A | 01-25 | Interconnection for NBT Facilities >30 kW | 62786-E | T |
| 142-02779 | 01-25 | Virtual NBT Interconnection Agreement | 62787-E | T |
| 142-027760 | 01-25 | Interconnection Agreement for NEM Renewable EG | 62778-E | Т |
| 142-02760-A | 01-25 | Interconnection Agreement for NEM Renewable EG | 62779-E | T |
| 142-02760.5 | 01-25 | VNM Interconnection | 62780-E | N |
| 142-02782 | 01-25 | Prevailing Wage Checklist | 62789-E | N |
| 142-02783 | 01-25 | Prevailing Wage Disclosure | 62790-E | T |
| | | | | |

(Continued)

17C5 Submitted Jan 27, 2025 Issued by **Dan Skopec** Advice Ltr. No. 4596-E Effective Jan 27, 2025 Senior Vice President Regulatory Affairs Decision No. D.23-11-068 Resolution No.



Canceling Revised Cal. P.U.C. Sheet No.

62839-E

62965-E

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COLLECTION NOTICES

| | | COLLECTION NOTICES | | 1 |
|--------------|-------|---|---------------------------|---|
| FORM NO. | DATE | | CAL C.P.U.C. SHEET NO. | |
| 101-00751 | 04-25 | Final Notice Before Disconnect (MDTs) | 62958-E | T |
| 10100752 | 08-22 | Final Notice Before Disconnected (Delivered) | 36869-E | 1 |
| 101-00753 | 03-14 | Back of Urgent Notice Applicable to Forms 101-00753/1 through 101-00753/11 | 62831-E | |
| 101-00753/1 | 02-25 | Urgent Notice Payment Request Security Deposit to Establish Credit | 62832-E | |
| 101-00753/2 | 03-05 | Urgent Notice Payment Request Security Deposit to Re-Establish Credit. | 18084-E | |
| 101-00753/3 | 02-25 | Urgent Notice Payment Request for Past Due Security Deposit | 62833-E | |
| 101-00753/4 | 04-11 | Urgent Notice Payment Request for Past Due Bill | 22327-E | |
| 101-00753/5 | 02-04 | Urgent Notice Payment Request for Returned Payment | 16948-E | |
| 101-00753/6 | 02-04 | Urgent Notice Payment Request for Final Bill. | 16949-E | |
| 101-00753/7 | 02-04 | Urgent - Sign Up Notice for Service | 16950-E | |
| 101-00753/8 | 04-25 | Reminder Notice – Payment Request for Past Due Bill | 62959-E | |
| 101-00753/9 | 02-04 | Closing Bill Transfer Notification | 16952-E | T |
| 101-00753/10 | 04-25 | Payment Agreement Confirmation | 62960-E | T |
| 101-00753/11 | 02-04 | ESP Reminder Notice – Payment Request for Past Due Bill | 16954-E | ' |
| 101-00754 | 03-14 | Final Notice Before Disconnection (mailed), Notice of Past Due Closing | 24581-E | |
| 101-01071 | 08-22 | Notice of Disconnect | 36870-E | |
| 101-01072 | 04-25 | Notice of Disconnect (delivered) | 62961-E | |
| 101-01073 | 04-25 | Notice of Shut-off (Mailed) | 62962-E | T |
| 101-02171 | 05-10 | Notice to Landlord - Termination of Tenant's Gas/Electric Service (two or more units) | 21885-E | Т |
| 101-02172 | 03-14 | Notice of Disconnect (MDTs) | 24582-E | |
| 101-2452G | 02-04 | Notice to Tenants - Request for Termination of Gas and Electric Service Customer Payment Notification | 16959-E | |
| | | OPERATIONS NOTICES | | |
| 101-2371 | 11-95 | No Access Notice | 8826-E | |
| 101-3052B | 3-69 | Temporary "After Hour" Turn On Notice | 2512-E | |
| 101-15152B | 3-69 | Door Knob Meter Reading Card | 2515-E | |
| 107-04212 | 4-99 | Notice of Temporary Electric Service Interruption (English & Spanish) | 12055-E | |
| 115-00363/2 | 9-00 | Sorry We Missed You | 13905-E | |
| 115-002363 | 9-00 | Electric Meter Test | 13906-E | |
| 115-7152A | | Access Problem Notice | 3694-E | |
| 124-70A | | No Service Tag | 2514-E | |
| | | | | 1 |

| 18C6 | | Issued by | Submitted | Apr 15, 2025 |
|-----------------|--------|-----------------------|----------------|--------------|
| Advice Ltr. No. | 4643-E | Dan Skopec | Effective | Apr 15, 2025 |
| | | Senior Vice President | | |
| Decision No. | | Regulatory Affairs | Resolution No. | |

ATTACHMENT D STATEMENT OF PROPOSED RATES

ILLUSTRATIVE IMPACT ON ELECTRIC RATES AND BILLS

The tables shown below illustrate the changes in rates that would result from CPUC approval of this application, compared to current rate levels.

If the CPUC approves SDG&E's request, the highest projected average monthly bill increase for a typical "unbundled" residential customer (who receives their electric generation from an Energy Service Provider (ESP) that is not SDG&E) using 400 kWh would be \$1.53 or 1.8%. The highest projected average monthly bill increase for a typical "bundled" Non-CARE residential customer (who receives their electric generation from SDG&E) using 400 kWh would be \$1.53 or 1.0%. These projected increases are calculated using the highest estimated revenue collected in rates in 2029. SDG&E expects the 2026-2028 bill impacts to be smaller increases.

SDG&E PROPOSED ELECTRIC DELIVERY RATES COMPARED TO CURRENT EFFECTIVE RATES

| Customer Class | Current Elec. Delivery Class Avg. Rates Effective 2/1/2025³ (¢/kWh) | Proposed Elec. Delivery Class Avg. Rates (¢/kWh) | Total Rate Increase (¢/kWh) | Percentage Average Rate Increase (%) |
|--|---|---|-----------------------------------|---|
| Residential | 20.1 | 20.5 | 0.4 | 1.9% |
| | | | *** | |
| Small Comm. | 23.3 | 23.6 | 0.4 | 1.6% |
| Med & Lg Commercial & Industrial | 16.4 | 16.6 | 0.2 | 1.3% |
| Agriculture | 14.3 | 14.5 | 0.2 | 1.5% |
| Lighting | 24.7 | 25.2 | 0.4 | 1.7% |
| System Total | 18.5 | 18.8 | 0.3 | 1.6% |

SDG&E PROPOSED TOTAL BUNDLED ELECTRIC RATES COMPARED TO CURRENT EFFECTIVE RATES

| | Current Total | | | Percentage |
|-----------------------|----------------------|------------|-------------------|--------------|
| | Class Avg. | Proposed | Total Rate | Average Rate |
| | Rates | Total | Increase | Increase |
| Customer Class | Effective | Class Avg. | (¢/kWh) | (%) |

¹ Unbundled charges include SDG&E's electric delivery rates plus PCIA rates. Electric generation rates for unbundled customers are set by a customer's respective ESP such as a Community Choice Aggregator or Direct Access provider and are not reflected in unbundled bill impacts. Actual unbundled bill impacts will vary based on a number of factors, including usage, pricing plan, and when a customer became an unbundled customer (Power Charge Indifference Adjustment (PCIA) vintage). This impact is based on estimated highest projected incremental annual revenue requirement of ~\$54 million.

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² Actual bundled impact will vary based on a number of factors, including usage and pricing plan. This impact is based on estimated highest projected incremental annual revenue requirement of ~\$54 million.

³ Rates effective 2/1/25 per Advice Letter (AL) 4588-E

| | 2/1/2025 ⁴ (¢/kWh) | Rates (¢/kWh) | | |
|--|----------------------------------|------------------|-----|------|
| Residential | 35.9 | 36.3 | 0.4 | 1.1% |
| Small Comm. | 36.7 | 37.1 | 0.4 | 1.0% |
| Med & Lg Commercial & Industrial | 32.5 | 32.7 | 0.2 | 0.6% |
| Agriculture | 25.7 | 25.9 | 0.2 | 0.8% |
| Lighting | 35.1 | 35.5 | 0.4 | 1.2% |
| System Total | 34.0 | 34.3 | 0.3 | 0.8% |

⁴ Rates effective 2/1/25 per Advice Letter (AL) 4588-E

ATTACHMENT E AFFORDABILITY METRICS

SAN DIEGO GAS & ELECTRIC Electric Energization Memorandum Account (EEMA) Application ELECTRIC AFFORDABILITY METRICS

Summary:

The AR20 impacts of SDG&E's proposal for its most disadvantaged customers who are not enrolled in any low income programs are in the range of -0.72% to -0.33%. For households earning minimum wage at the City of San Diego level, the electric essential use bill increase equates to a reduction of 95 to 55 minutes of work per month. At the California statewide minimum wage level, the electric essential use bill increase equates to a reduction of 81 to 47 minutes of work per month. For households earning the California statewide minimum wage for fast food workers, the electric essential use bill increase equates to a reduction of 67 to 39 minutes of work per month.

These results to do not include low income program discounts for customers who are eligible and enrolled (such as CARE or FERA).

Most Disadvantaged Customers Affordability Impacts

| Incremental Change in Affordability Ratio for 20th Percentile Households (AR20) | | Incremental Change in Time for Households Earning Minimum Wage (HM) | | | Incremental Change in AR20 in Areas of Affordability Concern |
|--|------------------|---|--------------------|-------------------------------------|--|
| | | City of San Diego | CA Statewide | CA Statewide - Fast Food Workers | |
| Lowest - Highest | Non-CARE | | Non-CARE | | Non-CARE |
| Affordability | | -1.6 to -0.9 hours | -1.3 to -0.8 hours | -1.1 to -0.6 hours | |
| Impact by | -0.72% to -0.33% | or | or | or | -0.39% |
| Climate Zone | | -95 to -55 minutes | -81 to -47 minutes | -67 to -39 minutes | |

SAN DIEGO GAS & ELECTRIC

Electric Energization Memorandum Account (EEMA) Application ELECTRIC AFFORDABILITY METRICS

MONTHLY ESSENTIAL USAGE BILLS (NON-CARE)

| Basic | | | | | | |
|--------------|-------------------|-----------|-------------------|------------|--|--|
| | Current | | 2029 ² | | | |
| Climate Zone | Bill ¹ | Bill (\$) | Change (\$) | Change (%) | | |
| Coastal | \$111.51 | \$112.60 | \$1.09 | 0.98% | | |
| Desert | \$158.81 | \$160.36 | \$1.56 | 0.98% | | |
| Inland | \$121.50 | \$122.69 | \$1.19 | 0.98% | | |
| Mountain | \$161.35 | \$162.94 | \$1.58 | 0.98% | | |
| Average | \$116.56 | \$117.71 | \$1.14 | 0.98% | | |

| All-Electric | | | | | |
|--------------|-------------------|-------------------|-------------|------------|--|
| | Current | 2029 ² | | | |
| Climate Zone | Bill ¹ | Bill (\$) | Change (\$) | Change (%) | |
| Coastal | \$93.54 | \$94.45 | \$0.92 | 0.98% | |
| Desert | \$208.48 | \$210.52 | \$2.04 | 0.98% | |
| Inland | \$131.32 | \$132.61 | \$1.29 | 0.98% | |
| Mountain | \$235.39 | \$237.70 | \$2.31 | 0.98% | |
| Average | \$111.90 | \$112.99 | \$1.10 | 0.98% | |

MONTHLY AVERAGE USAGE BILLS (NON-CARE)³

| Basic | | | | | |
|--------------|-------------------|-------------------|-------------|------------|--|
| | Current | 2029 ² | | | |
| Climate Zone | Bill ¹ | Bill (\$) | Change (\$) | Change (%) | |
| Coastal | \$130.46 | \$131.74 | \$1.28 | 0.98% | |
| Desert | \$122.72 | \$123.92 | \$1.20 | 0.98% | |
| Inland | \$151.48 | \$152.97 | \$1.49 | 0.98% | |
| Mountain | \$115.40 | \$116.53 | \$1.13 | 0.98% | |
| Average | \$139.26 | \$140.63 | \$1.37 | 0.98% | |

| All-Electric | | | | | |
|--------------|-------------------|-------------------|-------------|------------|--|
| | Current | 2029 ² | | | |
| Climate Zone | Bill ¹ | Bill (\$) | Change (\$) | Change (%) | |
| Coastal | \$117.16 | \$118.30 | \$1.15 | 0.98% | |
| Desert | \$139.90 | \$141.27 | \$1.37 | 0.98% | |
| Inland | \$192.50 | \$194.39 | \$1.89 | 0.98% | |
| Mountain | \$118.24 | \$119.40 | \$1.16 | 0.98% | |
| Average | \$149.55 | \$151.01 | \$1.47 | 0.98% | |

Notes

¹⁾ Current Bills are based on rates effective 2/1/25

²⁾ SDG&E is using the highest revenue requirement year (2027) to produce bill impacts. Accordingly, to correspond to the 2027 bill impacts, SDG&E is providing 2029 estimates because the 2027 revenue requirement is expected to be implemented in rates on January, 1 2029 (given an anticipated two-year lag between recording the incremental cost in the proposed Electric Energization Memorandum Account (EEMA) and implementation in rates).

³⁾ Average Usage based on 2024 recorded data

SAN DIEGO GAS & ELECTRIC Electric Energization Memorandum Account (EEMA) Application ELECTRIC AFFORDABILITY METRICS

AFFORDABILITY RATIOS FOR ESSENTIAL USAGE BILL (NON-CARE) 1

Note: weighted average of basic and all-electric customers

| AR20 FOR ESSENTIAL USAGE BILL (NON-CARE) | | | | |
|--|---------|-------|-------------------------|--|
| | Current | 20 |)29 | |
| Climate Zone | AR20 | AR20 | Change from Current (%) | |
| Coastal | 7.11% | 6.78% | -0.33% | |
| Desert | 10.02% | 9.32% | -0.70% | |
| Inland | 9.06% | 8.62% | -0.44% | |
| Mountain | 10.41% | 9.70% | -0.72% | |
| Average | 8.00% | 7.61% | -0.38% | |

| AR50 FOR ESSENTIAL USAGE BILL (NON-CARE) | | | | |
|--|---------|-------|-------------------------|--|
| | Current | 20 |)29 | |
| Climate Zone | AR50 | AR50 | Change from Current (%) | |
| Coastal | 1.64% | 1.47% | -0.17% | |
| Desert | 2.76% | 2.47% | -0.30% | |
| Inland | 1.99% | 1.78% | -0.21% | |
| Mountain | 2.79% | 2.49% | -0.30% | |
| Average | 1.81% | 1.62% | -0.19% | |

Note

1) Results based on the 2022 Affordability Ratio (AR) Calculator.

Source: https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/affordability

SAN DIEGO GAS & ELECTRIC Electric Energization Memorandum Account (EEMA) Application ELECTRIC AFFORDABILITY METRICS

AR20 AREAS OF AFFORDABILITY CONCERN (AAC) BY PUBLIC USE MICRODATA AREAS (PUMA) (NON-CARE) 1

| PUMA# | County | Climate Zone | # of Housing Units | Current | 2029 | Change from Current (%) ² |
|-------|--|-----------------|-----------------------|---------|--------|---|
| 07317 | San Diego County (South Central) -San Diego City (Central/Mid- City) PUMA | SDG&E INLAND | 49134 | 15.64% | 15.25% | -0.39% |

Note

¹⁾ Per the 2021/2022 Annual Affordability Report (https://www.cpuc.ca.gov/-/media/cpuc-website/divisions/energy-division/documents/affordability-proceeding/2021-2022/2021-and-2022-annual-affordability-report.pdf), Electric AAC is defined as a PUMA that exceeds 15% in a given year.

²⁾ May not sum due to rounding

SAN DIEGO GAS & ELECTRIC

Electric Energization Memorandum Account (EEMA) Application ELECTRIC AFFORDABILITY METRICS

HOURS-AT-MINIMUM WAGE FOR ESSENTIAL USAGE BILL (NON-CARE)

Note: weighted average of basic and all-electric customers

| City of San Diego ¹ Mininum Wage | | | | |
|---|--------------|-------|--------------|------------|
| | Current 2029 | | | |
| Climate Zone | Hours | Hours | Change (hrs) | Change (%) |
| Coastal | 6.25 | 5.33 | -0.92 | -14.76% |
| Desert | 10.65 | 9.08 | -1.57 | -14.76% |
| Inland | 7.17 | 6.11 | -1.06 | -14.76% |
| Mountain | 10.72 | 9.14 | -1.58 | -14.76% |
| Average | 6.72 | 5.72 | -0.99 | -14.76% |

| | CA Statewide ^{2,3} Mininum Wage | | | | |
|--------------|--|--------------|--------------|------------|--|
| | Current | Current 2029 | | | |
| Climate Zone | Hours | Hours | Change (hrs) | Change (%) | |
| Coastal | 6.54 | 5.75 | -0.78 | -12.00% | |
| Desert | 11.14 | 9.80 | -1.34 | -12.00% | |
| Inland | 7.50 | 6.60 | -0.90 | -12.00% | |
| Mountain | 11.20 | 9.86 | -1.34 | -12.00% | |
| Average | 7.02 | 6.18 | -0.84 | -12.00% | |

| CA Statewide - Fast Food Workers ⁴ Mininum Wage | | | | | |
|--|---------|-------|--------------|------------|--|
| | Current | | 2029 | | |
| Climate Zone | Hours | Hours | Change (hrs) | Change (%) | |
| Coastal | 5.39 | 4.75 | -0.65 | -12.00% | |
| Desert | 9.19 | 8.08 | -1.10 | -12.00% | |
| Inland | 6.18 | 5.44 | -0.74 | -12.00% | |
| Mountain | 9.24 | 8.13 | -1.11 | -12.00% | |
| Average | 5.79 | 5.10 | -0.70 | -12.00% | |

Notes

- 1) Current City of San Diego minimum wage is \$17.25/hour. For 2029, SDG&E forecasted the minimum wage to increase to \$20.44/hour based on the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W). Source: https://www.sandiego.gov/compliance/labor-standards-enforcement/minimum-wage
- 2) Current California Statewide minimum wage at \$16.50/hour. For 2029, SDG&E forecasted the minimum wage to increase to \$18.93/hour based on the California Labor Code section 1182.12, where minimum wage to increase by the lesser of 3.5% or the 12-month period from July to June percentage change in the CPI-W. Source: https://www.dir.ca.gov/dlse/minimum wage.htm
- 3) Other variations available for healthcare worker minimum wage not included in analysis. Source: https://www.dir.ca.gov/dlse/Health-Care-Worker-Minimum-Wage-FAQ.htm
- 4) Current California Statewide minimum wage for Fast Food Workers at \$20.00/hour. For 2029, SDG&E forecasted the minimum wage to increase to \$22.17/hour based on the California Labor Code section 1182.12, where minimum wage to increase by the lesser of 3.5% or the 12-month period from July to June percentage change in the CPI-W. Source: https://www.dir.ca.gov/dlse/Fast-Food-Minimum-Wage-FAQ.htm

ATTACHMENT F COST OF PROPERTY AND DEPRECIATION RESERVE

SAN DIEGO GAS & ELECTRIC COMPANY

COST OF PROPERTY AND DEPRECIATION RESERVE APPLICABLE THERETO AS OF December 31, 2024

| <u>No.</u> | <u>Account</u> | Original Cost | Reserve for Depreciation and <u>Amortization</u> |
|--|---|---|---|
| ELECT | RIC DEPARTMENT | | |
| 302 303 | Franchises and Consents Misc. Intangible Plant Intangible Contra Accounts TOTAL INTANGIBLE PLANT | 222,841.36 236,259,082.25 0.00 236,481,923.61 | 202,900.30 96,865,686.35 (83,828.43) 96,984,758.22 |
| 310.1 310.2 311 312 314 315 316 | Land Land Rights Structures and Improvements Boiler Plant Equipment Turbogenerator Units Palomar Contra E-314 Accessory Electric Equipment Miscellaneous Power Plant Equipment Palomar Contra E-316 TOTAL STEAM PRODUCTION | 14,526,518.29 0.00 93,785,884.65 167,475,713.48 135,738,705.20 0.00 89,618,269.71 80,469,219.82 0.00 581,614,311.15 | 46,518.29 0.00 69,775,571.91 125,166,253.11 87,366,458.35 0.00 68,750,985.05 32,295,672.83 0.00 383,401,459.53 |
| 340.1 340.2 341.00 341.10 341.20 342.00 342.10 342.20 343.00 343.10 343.20 344.00 344.10 345.00 345.10 345.20 346.10 346.20 | Land Land Rights Structures and Improvements Structures and Improvements-Solar Structures and Improvements-Other Structures and Improvements-Other Fuel Holders, Producers & Accessories Fuel Holders, Producers & Accessories-Solar Fuel Holders, Producers & Accessories-Other Prime Movers Prime Movers-Solar Prime Movers-Other Generators Generators-Other Accessory Electric Equipment Accessory Electric Equipment-Solar Accessory Electric Equipment-Other Miscellaneous Power Plant Equipment Miscellaneous Power Plant Equipment-Other TOTAL OTHER PRODUCTION | 224,368.91 2,427.96 24,877,114.48 96,363.93 0.00 21,651,513.75 0.00 0.00 94,780,877.40 0.00 0.00 271,956,554.05 81,099,990.14 7,581,014.90 30,705,901.84 2,459,678.30 0.00 90,556,408.69 0.00 0.00 0.00 | 0.00 2,427.96 17,475,907.98 28,490.02 0.00 13,903,715.28 0.00 0.00 72,941,234.24 0.00 0.00 190,100,377.86 25,666,490.95 3,402,716.87 22,548,335.02 1,547,824.27 0.00 37,695,159.97 0.00 0.00 |
| | TOTAL ELECTRIC PRODUCTION | 1,207,606,525.50 | 768,714,139.95 |

| No. | <u>Account</u> | Original <u>Cost</u> | Reserve for Depreciation and <u>Amortization</u> |
|------------------|--|------------------------------------|---|
| 350.10 | Land - Trans - future use | 0.00 | 0.00 |
| 350.11 | Land - Other | 79,497,209.76 | 0.00 |
| 350.12 | Land - SWPL | 3,138,313.41 | 0.00 |
| 350.16 | Land - SRPL | 2,563,164.10 | 0.00 |
| 350.20 | Land Rights - Trans (future) | 5,396.02 | 0.00 |
| 350.21 | Land Rights - Other | 80,840,364.01 | 16,104,661.51 |
| 350.22 | Land Rights - SWPL | 18,638,712.99 | 6,701,663.87 |
| 350.26 | Land Rights - SRPL | 77,120,373.17 | 13,468,145.79 |
| 352.10 | Camp Pendleton Easement top-side Structures and Improvements-Other | 0.00 807,089,524.49 | 0.00 134,940,660.01 |
| 352.10 | Structures and Improvements-SWPL | 59,038,419.90 | 13,569,542.43 |
| 352.60 | Structures and Improvements-SRPL | 121,605,588.44 | 29,907,550.63 |
| 353.10 | Station Equipment-Other | 1,913,550,033.76 | 549,789,452.72 |
| 353.20 | Station Equipment-SWPL | 344,187,350.88 | 148,786,317.57 |
| 353.20 | | 0.00 | 0.00 |
| 353.40 | Station Equipment-CTC | 1,420,392.88 | 700,299.48 |
| 353.60 | Station Equipment-SRPL | 167,746,359.02 | 53,740,422.70 |
| 354.10 | Towers and Fixtures-Other | 93,470,285.38 | 56,527,460.13 |
| 354.20 | Towers and Fixtures-SWPL Towers and Fixtures-SRPL | 66,825,323.49 | 72,250,214.69 |
| 354.60 355.10 | Poles and Fixtures-Other | 766,913,153.67 1,313,277,070.94 | 195,599,154.15 273,252,215.58 |
| 355.20 | Poles and Fixtures-SWPL | 10,337,209.17 | 14,385,214.04 |
| 355.60 | Poles and Fixtures-SRPL | 3,343,703.96 | 1,533,911.91 |
| 356.10 | Overhead Conductors and Devices-Other | 854,381,622.90 | 207,754,780.90 |
| 356.20 | Overhead Conductors and Devices-SWPL | 46,890,820.23 | 72,170,413.26 |
| 356.60 | Overhead Conductors and Devices-SRPL | 173,822,884.90 | 54,233,825.81 |
| 357.00 | Underground Conduit-Other | 596,112,797.34 | 123,298,663.64 |
| 357.60 | Underground Conduit-SRPL | 80,541,402.53 | 20,050,113.49 |
| 358.00 | Underground Conductors and Devices-Other | 536,810,829.05 | 108,127,105.90 |
| 358.60 359.10 | Underground Conductors and Devices-SRPL Roads and Trails-Other | 126,452,463.41 | 33,476,826.11 |
| 359.10 | Roads and Trails-Other Roads and Trails-SWPL | 153,397,521.64 5,612,422.91 | 22,494,083.76 3,343,984.28 |
| 359.60 | Roads and Trails-SWPL | 243,364,727.24 | 48,949,569.81 |
| 000.00 | _ | 210,001,727.21 | 10,010,000.01 |
| | TOTAL TRANSMISSION | 8,747,995,441.59 | 2,275,156,254.19 |
| 360.1 | Land | 24,705,801.89 | 0.00 |
| 360.1 | Land Rights | 92,625,517.96 | 56,802,174.20 |
| 361 | Structures and Improvements | 19,960,637.94 | 4,417,052.51 |
| 362 | Station Equipment | 742,141,748.93 | 374,081,073.66 |
| 363 | Storage Battery Equipment | 768,666,938.62 | 206,264,891.06 |
| 364 | Poles, Towers and Fixtures | 1,359,947,533.86 | 330,783,470.34 |
| 365 | Overhead Conductors and Devices | 1,623,395,792.22 | 303,535,239.72 |
| 366 | Underground Conduit | 2,159,947,391.12 | 735,084,688.79 |
| 007 | Reversal of retirements | 0.00 | 0.00 |
| 367 | Underground Conductors and Devices | 2,467,442,462.77 | 1,152,516,910.99 |
| 368.1 368.2 | Line Transformers Protective Devices and Capacitors | 991,039,805.94 48,220,703.17 | 383,505,052.06 29,613,234.95 |
| 369.1 | Services Overhead | 453,973,521.64 | 114,228,713.89 |
| 369.2 | Services Underground | 487,084,176.64 | 313,769,159.58 |
| 370.1 | Meters | 12,227,435.35 | 1,363,674.99 |
| 370.11 | Meters-Electronic | 223,286,833.71 | 175,728,272.07 |
| 370.2 | Meter Installations | 17,175,675.03 | 1,187,518.97 |
| 370.2 | Meter Installations-Electronic | 82,078,320.14 | 53,012,856.39 |
| 371 | Installations on Customers' Premises | 12,956,111.34 | 11,898,552.80 |

| No. | <u>Account</u> | Original <u>Cost</u> | Reserve for Depreciation and <u>Amortization</u> |
|---|--|--|--|
| 371.1 373.1 373.2 | EV Charging Units VGI Reserve for Expense St. Lighting & Signal SysTransformers Street Lighting & Signal Systems | 76,185,008.03 (21,806,052.89) 0.00 43,563,330.64 | 41,653,874.58 (12,473,158.82) 0.00 27,242,145.69 |
| | TOTAL DISTRIBUTION PLANT | 11,684,818,694.05 | 4,304,215,398.40 |
| 389.1 389.2 390 392.1 392.2 393 394.1 394.2 395 396 397.10 397.20 397.60 397.70 398 | Land Land Rights Structures and Improvements Transportation Equipment - Autos Transportation Equipment - Trailers Stores Equipment Portable Tools Shop Equipment Laboratory Equipment Power Operated Equipment Communication Equipment-Other Communication Equipment-SWPL Communication Equipment-SRPL Communication Equipment-CPD Miscellaneous Equipment TOTAL GENERAL PLANT | 7,312,142.54 0.00 45,330,343.57 0.00 58,145.67 46,031.37 43,980,556.99 34,699.92 5,636,626.35 60,528.93 483,062,179.38 8,484,365.31 14,167,520.72 40,133,318.46 3,129,641.60 | 0.00 0.00 33,024,757.29 0.00 33,830.13 11,925.21 16,909,613.43 6,733.73 2,470,415.72 117,501.67 224,519,402.81 6,761,965.04 6,056,699.14 3,250,587.62 1,867,493.22 |
| 101 GAS PL | TOTAL ELECTRIC PLANT ANT | 22,528,338,685.56 | 7,740,101,475.77 |
| 302 303 | Franchises and Consents Miscellaneous Intangible Plant | 86,104.20 0.00 | 86,104.20 0.00 |
| | TOTAL INTANGIBLE PLANT | 86,104.20 | 86,104.20 |
| 360.1 361 362.1 362.2 363 363.1 363.2 363.3 363.4 363.5 363.6 | Land Structures and Improvements Gas Holders Liquefied Natural Gas Holders Purification Equipment Liquefaction Equipment Vaporizing Equipment Compressor Equipment Measuring and Regulating Equipment Other Equipment LNG Distribution Storage Equipment TOTAL STORAGE PLANT | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 2,168,803.11 | 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 1,762,389.31 |
| 365.1 365.2 366 | Land Land Rights Structures and Improvements | 4,649,143.75 3,493,178.35 24,017,465.81 | 0.00 1,904,100.46 13,782,032.62 |

| _No | <u>Account</u> | Original Cost | Reserve for Depreciation and <u>Amortization</u> |
|------------------|---|-----------------------------------|---|
| | | | |
| 367 | Mains | 966,067,915.33 | 157,812,865.69 |
| 368 369 | Compressor Station Equipment Measuring and Regulating Equipment | 143,971,278.42 30,928,033.28 | 85,850,037.60 21,487,666.60 |
| 371 | Other Equipment | 2,845,770.57 | 705,473.61 |
| | TOTAL TRANSMISSION PLANT | 1,175,972,785.51 | 281,542,176.57 |
| | | | |
| 374.1 | Land | 1,514,272.84 | 0.00 |
| 374.2 | Land Rights | 8,521,679.76 | 7,860,297.46 |
| 375 376 | Structures and Improvements Mains | 43,446.91 1,877,458,872.56 | 61,253.10 540,799,935.19 |
| 370 | Top-side retirement adjustment | 0.00 | 0.00 |
| 378 | Measuring & Regulating Station Equipment | 21,622,716.76 | 11,547,214.35 |
| 380 | Distribution Services | 812,645,455.24 | 345,617,916.77 |
| 204 | Top-side retirement adjustment | 0.00 | 0.00 |
| 381 381.01 | Meters and Regulators Meters and Regulators-Electronic | 103,164,000.67 113,379,840.91 | 38,310,940.62 70,380,803.25 |
| 382 | Meter and Regulator Installations | 155,385,998.21 | 45,742,525.33 |
| 382.01 | Meter and Regulator Installations-Electronic | 27,295,915.55 | 24,806,473.92 |
| 385 | Ind. Measuring & Regulating Station Equipme | 1,516,810.70 | 1,426,717.31 |
| 387.11 | Other Equipment | 993,722.26 | 911,463.20 |
| 387.12 387.13 | Other Equipment-CNG Depreciable Other Equipment-CNG Bal Account | 8,910,372.92 658,196.33 | 4,993,390.74 658,196.33 |
| 007.10 | | 000,100.00 | |
| | TOTAL DISTRIBUTION PLANT | 3,133,111,301.62 | 1,093,117,127.57 |
| 392.1 | Transportation Equipment - Autos | 0.00 | 0.00 |
| 392.2 394.1 | Transportation Equipment - Trailers Portable Tools | 0.00 28,563,453.77 | 0.00 7,553,922.69 |
| 394.1 | Shop Equipment | 18,459.73 | (6,847.43) |
| 395 | Laboratory Equipment | 0.00 | 0.00 |
| 396 | Power Operated Equipment | 0.00 | 0.00 |
| 397 | Communication Equipment | 2,596,160.72 | 1,587,132.09 |
| 398 | Miscellaneous Equipment | 1,160,607.66 | 241,376.96 |
| | TOTAL GENERAL PLANT | 32,338,681.88 | 9,375,584.31 |
| 101 | TOTAL GAS PLANT | 4,343,677,676.32 | 1,385,883,381.96 |
| COMM | ON PLANT | | |
| | | | |
| 303 | Miscellaneous Intangible Plant - Cloud | 58,316,681.73 | 19,077,246.40 |
| 303 303 | Miscellaneous Intangible Plant - Cloud Miscellaneous Intangible Plant | 20,052,311.22 1,127,310,556.32 | 265,645.80 611,159,883.48 |
| 000 | Common Contra Account | 0.00 | 0.00 |
| 350.1 | Land | 0.00 | 0.00 |
| 360.1 | Land | 0.00 | 0.00 |
| 389.11 | Land Bights | 7,494,796.01 | 0.00 |
| 389.2 390 | Land Rights Structures and Improvements | 27,776.34 659,658,094.95 | 27,776.34 243,403,328.50 |
| 391.1 | Office Furniture and Equipment - Other | 47,370,525.28 | 19,490,805.53 |
| 391.2 | Office Furniture and Equipment - Computer E | 131,771,001.75 | 74,956,010.83 |
| 000.4 | Common Contra Account | 0.00 | (0.00) |
| 392.1 392.2 | Transportation Equipment - Autos Transportation Equipment - Trailers | 765,306.97 107,977.72 | 411,912.18 34,432.04 |
| JJZ.Z | Transportation Equipment - Mallers | 101,311.12 | J 1 ,4J2.U4 |

| No. | <u>Account</u> | Original <u>Cost</u> | Reserve for Depreciation and <u>Amortization</u> |
|---|---|---|--|
| 392.3 393 394.1 394.2 394.3 395 396 397 398 | Transportation Equipment - Aviation Stores Equipment Portable Tools Shop Equipment Garage Equipment Laboratory Equipment Power Operated Equipment Communication Equipment Miscellaneous Equipment | 29,703,468.15 332,982.68 1,503,266.67 136,283.14 1,860,742.38 2,462,165.34 0.00 559,529,114.01 3,293,182.06 | 11,192,448.11 119,250.85 858,961.10 99,267.06 559,607.68 1,261,983.78 0.00 200,605,305.17 1,183,149.57 |
| 118.1 | TOTAL COMMON PLANT | 2,651,696,232.72 | 1,184,707,014.43 |
| 101 & 118.1 | TOTAL ELECTRIC PLANT TOTAL GAS PLANT TOTAL COMMON PLANT TOTAL | 22,528,338,685.56 4,343,677,676.32 2,651,696,232.72 29,523,712,594.60 | 7,740,101,475.77 1,385,883,381.96 1,184,707,014.43 10,310,691,872.16 |
| 101 | PLANT IN SERV-CLOUD CONTRA Common | (58,316,681.73) (58,316,681.73) | (19,077,246.39) (19,077,246.39) |
| 118 | PLANT IN SERV-COMMON NON-RECON Common - Transferred Asset Adjustment | 0.00 | 0.00 |
| 101 | ACCRUAL FOR RETIREMENTS Electric Gas | (65,627,980.69) (1,788,192.19) | (65,627,980.69) (1,788,192.19) |
| | TOTAL PLANT IN SERV-ACCRUAL FOR RE | (67,416,172.88) | (67,416,172.88) |
| 102 | PLANT PURCHASED OR SOLD Electric Gas | 0.00 0.00 | 0.00 |
| | TOTAL PLANT PURCHASED OR SOLD | 0.00 | 0.00 |
| 104 | PLANT LEASED TO OTHERS Electric Gas | 112,194,000.02 | 45,317,534.97 0.00 |
| | TOTAL PLANT LEASED TO OTHERS | 112,194,000.02 | 45,317,534.97 |
| 105 | PLANT HELD FOR FUTURE USE Electric Gas | 0.00 0.00 | 0.00 |
| | TOTAL PLANT HELD FOR FUTURE USE | 0.00 | 0.00 |
| 107 | CONSTRUCTION WORK IN PROGRESS Electric Gas Common | 1,548,964,642.47 223,790,107.92 189,524,794.38 | |

| No. | <u>Account</u> | Original <u>Cost</u> | Reserve for Depreciation and <u>Amortization</u> |
|----------------|--|--|---|
| | TOTAL CONSTRUCTION WORK IN PROGRESS | 1,962,279,544.77 | 0.00 |
| 108.5 | ACCUMULATED NUCLEAR DECOMMISSIONING Electric | 0.00 | 874,479,845.60 |
| | TOTAL ACCUMULATED NUCLEAR DECOMMISSIONING | 0.00 | 874,479,845.60 |
| 101.1 118.1 | ELECTRIC CAPITAL LEASES COMMON CAPITAL LEASE | 1,307,422,019.46 118,837,014.06 1,426,259,033.52 | 169,687,997.04 51,401,484.94 221,089,481.98 |
| 143 143 | FAS 143 ASSETS - Legal Obligation FIN 47 ASSETS - Non-Legal Obligation FAS 143 ASSETS - COR - Legal Obligation | 23,843,279.88 233,056,731.44 0.00 | (865,843,791.29) 67,104,529.98 (2,517,701,875.84) |
| | TOTAL FAS 143 | 256,900,011.32 | (3,316,441,137.15) |
| | UTILITY PLANT TOTAL | 33,155,612,329.62 | 8,048,644,178.29 |

ATTACHMENT G SUMMARY OF EARNINGS

SAN DIEGO GAS & ELECTRIC COMPANY SUMMARY OF EARNINGS DEC 2024 (\$ IN MILLIONS)

| Line No. Item | Amount |
|------------------------------|--------------|
| 1 Operating Revenue | \$ 5,940 |
| 2 Operating Expenses | 4,738 |
| 3 Net Operating Income | \$ 1,202 |
| 4 Weighted Average Rate Base | \$ 16,842 |
| 5 Rate of Return* | 7.67% |
| | |

ATTACHMENT H GOVERNMENTAL ENTITIES RECEIVING NOTICE

State of California Attorney General's Office P.O. Box 944255 Sacramento, CA 94244-2550

Naval Facilities Engineering Command Navy Rate Intervention 1314 Harwood Street SE Washing Navy Yard, DC 20374

City of Carlsbad Attn. City Attorney 1200 Carlsbad Village Drive Carlsbad, CA 92008-19589

City of Chula Vista Attn. City Attorney 276 Fourth Ave Chula Vista, Ca 91910-2631

City of Dana Point Attn. City Attorney 33282 Golden Lantern Dana Point, CA 92629

City of Del Mar Attn. City Clerk 1050 Camino Del Mar Del Mar, CA 92014

City of Encinitas Attn. City Attorney 505 S. Vulcan Ave. Encinitas, CA 92024

City of Escondido Attn. City Attorney 201 N. Broadway Escondido, CA 92025

City of Imperial Beach Attn. City Clerk 825 Imperial Beach Blvd Imperial Beach, CA 92032

City of Laguna Beach Attn. City Clerk 505 Forest Ave Laguna Beach, CA 92651 State of California
Attn. Director Dept of General
Services
PO Box 989052
West Sacramento, CA 95798-9052

Alpine County Attn. County Clerk 99 Water Street, P.O. Box 158 Markleeville, CA 96120

City of Carlsbad Attn. Office of the County Clerk 1200 Carlsbad Village Drive Carlsbad, CA 92008-19589

City of Coronado Attn. Office of the City Clerk 1825 Strand Way Coronado, CA 92118

City of Dana Point Attn. City Clerk 33282 Golden Lantern Dana Point, CA 92629

City of El Cajon Attn. City Clerk 200 Civic Way El Cajon, CA 92020

City of Encinitas Attn. City Clerk 505 S. Vulcan Ave. Encinitas, CA 92024

City of Fallbrook Chamber of Commerce Attn. City Clerk 111 S. Main Avenue Fallbrook, CA 92028

City of Imperial Beach Attn. City Attorney 825 Imperial Beach Blvd Imperial Beach, CA 92032

City of Laguna Beach Attn. City Attorney 505 Forest Ave Laguna Beach, CA 92651 Department of U.S. Administration General Services Administration 300 N. Los Angeles St. #3108 Los Angeles, CA 90012

Borrego Springs Chamber of Commerce Attn. City Clerk 786 Palm Canyon Dr PO Box 420 Borrego Springs CA 92004-0420

City of Chula Vista Attn: Office of the City Clerk 276 Fourth Avenue Chula Vista, California 91910-2631

City of Coronado Attn. City Attorney 1825 Strand Way Coronado, CA 92118

City of Del Mar Attn. City Attorney 1050 Camino Del Mar Del Mar, CA 92014

City of El Cajon Attn. City Attorney 200 Civic Way El Cajon, CA 92020

City of Escondido Attn. City Clerk 201 N. Broadway Escondido, CA 92025

City of Fallbrook Chamber of Commerce Attn. City Attorney 111 S. Main Avenue Fallbrook, CA 92028

Julian Chamber of Commerce P.O. Box 1866 2129 Main Street Julian, CA

City of Laguna Niguel Attn. City Attorney 30111 Crown Valley Parkway Laguna Niguel, California 92677 City of Laguna Niguel Attn. City Clerk 30111 Crown Valley Parkway Laguna Niguel, California 92677

City of La Mesa Attn. City Clerk 8130 Allison Avenue La Mesa, CA 91941

City of Mission Viejo Attn: City Clerk 200 Civic Center Mission Viejo, CA 92691

City of National City Attn. City Attorney 1243 National City Blvd National City, CA 92050

County of Orange Attn. County Counsel P.O. Box 1379 Santa Ana, CA 92702

City of Poway Attn. City Attorney P.O. Box 789 Poway, CA 92064

City of San Diego Attn. Mayor 202 C Street, 11th Floor San Diego, CA 92101

County of San Diego Attn. County Counsel 1600 Pacific Hwy San Diego, CA 92101

City of San Diego Attn. City Clerk 202 C Street, 2nd Floor San Diego, CA 92101

City of Santee Attn. City Clerk 10601 Magnolia Avenue Santee, CA 92071 City of Lakeside Attn. City Clerk 9924 Vine Street Lakeside CA 92040

City of Lemon Grove Attn. City Clerk 3232 Main St. Lemon Grove, CA 92045

City of Mission Viejo Attn: City Attorney 200 Civic Center Mission Viejo, CA 92691

City of Oceanside Attn. City Clerk 300 N. Coast Highway Oceanside, CA 92054-2885

County of Orange Attn. County Clerk 12 Civic Center Plaza, Room 101 Santa Ana, CA 92701

City of Ramona Attn. City Clerk 960 Main Street Ramona, CA 92065

City of San Clemente Attn. City Clerk 100 Avenida Presidio San Clemente, CA 92672

County of San Diego Attn. County Clerk P.O. Box 121750 San Diego, CA 92101

City of San Marcos Attn. City Attorney 1 Civic Center Dr. San Marcos, CA 92069

City of Santee Attn. City Attorney 10601 Magnolia Avenue Santee, CA 92071 City of La Mesa Attn. City Attorney 8130 Allison Avenue La Mesa, CA 91941

City of Lemon Grove Attn. City Attorney 3232 Main St. Lemon Grove, CA 92045

City of National City Attn. City Clerk 1243 National City Blvd National City, CA 92050

City of Oceanside Attn. City Attorney 300 N. Coast Highway Oceanside, CA 92054-2885

City of Poway Attn. City Clerk P.O. Box 789 Poway, CA 92064

City of Ramona Attn. City Attorney 960 Main Street Ramona, CA 92065

City of San Clemente Attn. City Attorney 100 Avenida Presidio San Clemente, CA 92672

City of San Diego Attn. City Attorney 1200 Third Ave. Suite 1620 San Diego, CA 92101

City of San Marcos Attn. City Clerk 1 Civic Center Dr. San Marcos, CA 92069

City of Solana Beach Attn. City Attorney 635 S. Highway 101 Solana Beach, CA 92075 Spring Valley Chamber of Commerce Attn. City Clerk 3322 Sweetwater Springs Blvd, Ste. 202 Spring Valley, CA 91977-3142

City of Vista Attn. City Clerk 200 Civic Center Drive Vista, CA 92084 Valley Center Chamber of Commerce Attn. City Clerk P.O. Box 8 Valley Center, CA 92082

City of Aliso Viejo 12 Journey Aliso Viejo, CA 92656 City of Vista Attn. City Attorney 200 Civic Center Drive, Bldg. K Vista, CA 92084